

THE COMMONWEALTH OF MASSACHUSETTS

TOWN OF AYER

FISCAL YEAR 2022

ASSESSOR USE ONLY

Parcel I.D.

Date Received _

Tax Bill No.

LOW INCOME PERSONS-LOW OR MODERATE INCOME SENIORS APPLICATION FOR COMMUNITY PRESERVATION ACT EXEMPTION (See General Laws Chapter 44B, s. 3 and Chapter 59 s. 60)

| 1. IDENTIFICATION : (Complete all sections fully) | |
|--|-------------------------------|
| Name of Applicant | |
| Mailing Address | Tel. No |
| Marital Status | |
| Were you 60 years or older on January 1, 2021? Yes If yes and first year of application, please attach a copy | |
| Legal Residence (Domicile) on January 1, 2021 | |
| Location of Property | |
| Did you own the property on January 1, 2021? Yes | No |
| If yes, were you: Sole Owner:Co-Owner with Spo | ouse OnlyCo-Owner with Others |
| Was the property held in trust as of January 1, 2021? Yes_ (<i>If yes, attach instrument including all schedules</i>) | No |

2. LIST ALL HOUSEHOLD MEMBERS & ANNUAL INCOME

GROSS INCOME FROM ALL SOURCES IN **CALENDAR YEAR 2020** FOR EACH MEMBER OF FAMILY (EXCEPT FULL TIME STUDENTS AND MINOR CHILDREN) AS FOLLOWS: Retirement Benefits (Social Security, Railroad, Federal, Mass, and Political Subdivisions), Other Pensions and Retirement Allowances, Wages, salaries and Other Compensation, Net Profits from Business or Profession, Interest and Dividends, Alimony, Child Support, Rental income, Capital gains, and other.

| Name: First, Middle, Last | Relationship to Applicant | Age as of 1/1/2021 | Occupation or School Grade | Annual Total Income (All Sources) |
|---------------------------|------------------------------|-----------------------|-------------------------------|--------------------------------------|
| | Applicant | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| TOTAL HOUSEHOLD INCOME: | | \$ | | |

4. HOUSEHOLD OUT OF POCKET MEDICAL EXPENSES

DEDUCTIONS FOR MEDICAL EXPENSES OF ALL FAMILY MEMBERS IN <u>CALENDAR YEAR 2020</u> Note: Do not include amounts that have been reimbursed or paid by insurance

| HEALTH INSURANCE PREMIUMS | \$ |
|---------------------------|----|
| HOSPITALS | \$ |
| DOCTORS | \$ |
| DIAGNOSTIC TESTS | \$ |
| PRESCRIPTION DRUGS | \$ |
| MEDICAL EQUIPMENT | \$ |
| OTHER | \$ |
| TOTAL MEDICAL EXPENSES | \$ |

DID YOU, OR ANY MEMBER OF YOUR FAMILY FILE A FEDERAL INCOME TAX RETURN (S) FOR **CALENDAR YEAR 2020**? YES_____NO____IF YES, A COPY OF PAGE ONE OF THAT RETURN IS REQUIRED FOR ALL FAMILY MEMBERS. (TAX RETURN INFORMATION WILL BE DESTROYED AFTER FINAL DISPOSITION OF THE APPLICATION)

PLEASE NOTE: INFORMATION ON THIS FORM IS <u>NOT</u> SUBJECT TO PUBLIC INSPECTION

SIGNATURE: (Sign below to complete application)

This application has been prepared or examined by me. Under the pains and penalties of perjury, I declare that to the best of my knowledge and belief, it and all accompanying documents and statements are true.

Signature(s)

Date

** Filing this application does not stay the collection of your surcharge. To avoid interest and collection charges, you must pay surcharge as billed by the due date. If the exemption is granted and the surcharge is paid in full, then a refund will be made. If signed by an agent, attach copy of written authroization to sign on behalf of taxpayer.

The deadling for filing the application with the Board of Assessors is 4/1/2022